

## January 1, 20219- December 31, 2019 **2019 Financial Summary**

Beginning Balance 1/1/2019	\$ 482,490
Gifts	\$ 117,487
Earnings	\$ 16,991
Market Changes (Unrealized)	\$ 76,725
Gains/Losses (Realized)	\$ 4,226
Door County Community Foundation	
Administrative Fees	(\$3,944)
Birch Creek Withdrawals for Scholarships, Program Support,	
Operations and Capital Expenses	(\$10,000)
Ending Balance 12/31/2019	\$ 683,976

## \$683.976 \$700,000 \$600,000 \$482,490 \$500,000 \$403,979 \$400,000 \$338,594 \$299,137 \$300,000 \$200,000 \$100,000 \$0 2019 2015 2016 2017 2018

## 3 2 **SCHOLARSHIPS LIFETIME FOR** NOW AND FOREVER **EDUCATION** FOREVER (Program Support) Funds in the (Student Scholarships) (Operations) Endowment \$360,553 \$191,654 \$104,553 15% **BUILDING FOR TOMORROW** (Capital) \$27,217 4%



The Birch Creek Endowment generates ongoing support through the four funds identified above. Birch Creek requires a minimum gift of \$5,000 to create an endowment sub-fund that will bear the name of a donor or designee, wherein growth is accrued and reported year after year.

Once the sub-fund reaches a value of \$20,000 or greater, naming privileges become available, such as a faculty chair, staff position, Named Scholarship, or campus structure.

Gifts less than \$5,000 are permanent gifts to the general fund in the Endowment, used in one of the four funds at the donor's request.

If you have questions or would like to know how to begin your sub-fund with a pledge, please call Mona Christensen at Birch Creek: 920-868-3763.

## Five Year Endowment Growth